

**VERITEX HOLDINGS, INC.**

February 23, 2017

**VIA EDGAR**

United States Securities and Exchange Commission  
Division of Corporation Finance  
100 F. Street, N.E.  
Washington, D.C. 20549  
Attn: Era Anagnosti, Legal Branch Chief

**Re: Veritex Holdings, Inc.**  
**Registration Statement on Form S-4**  
**File No. 333-215649**

Ladies and Gentlemen:

Pursuant to Rule 461 promulgated under the Securities Act of 1933, as amended, Veritex Holdings, Inc. hereby respectfully requests acceleration of the effective date of the above-referenced Registration Statement on Form S-4 so that it will become effective at 12:00 p.m., Eastern Time, on February 27, 2017, or as soon thereafter as is practicable.

Please contact Justin M. Long, Esq. of Norton Rose Fulbright US LLP at (512) 536-2460 with any questions you may have regarding this request. In addition, please notify Mr. Long by telephone when this request for acceleration has been granted.

Respectfully,

**VERITEX HOLDINGS, INC.**  
By: /s/ C. Malcom Holland, III  
Name: C. Malcom Holland, III  
Title: Chairman and Chief Executive Officer

cc: Justin M. Long, Esq., Norton Rose Fulbright US LLP